**INTEREST RATES MARKET NOTICE**

**Date: 13 December 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN235”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 December 2017**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN235

**Nominal Issued** R 24,537,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Trade Type** Price

**Final Maturity Date** 12 December 2022

**Books Closed Date(s)** 2 December 2022

**Interest Payment Date(s)** 12 December 2022

**Last Day to Register** By 17:00 on1 December 2022

**Issue Date** 14 December 2017

**Date Convention** Modified Following

**Interest Commencement Date** 14 December 2017

**First Interest Payment Date** 12 December 2022

**ISIN No.** ZAG000149014

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN235%20Pricing%20Supplement%2020171214.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN235%20Pricing%20Supplement%2020171214.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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